



WEEKLY AGRICULTURAL REPORT



JANUARY 30, 2020



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

## HEAD OF DEPARTMENT

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)

## CROP ANALYST

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

## CROP ANALYST

Daniela Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)  
Sunflower & Wheat

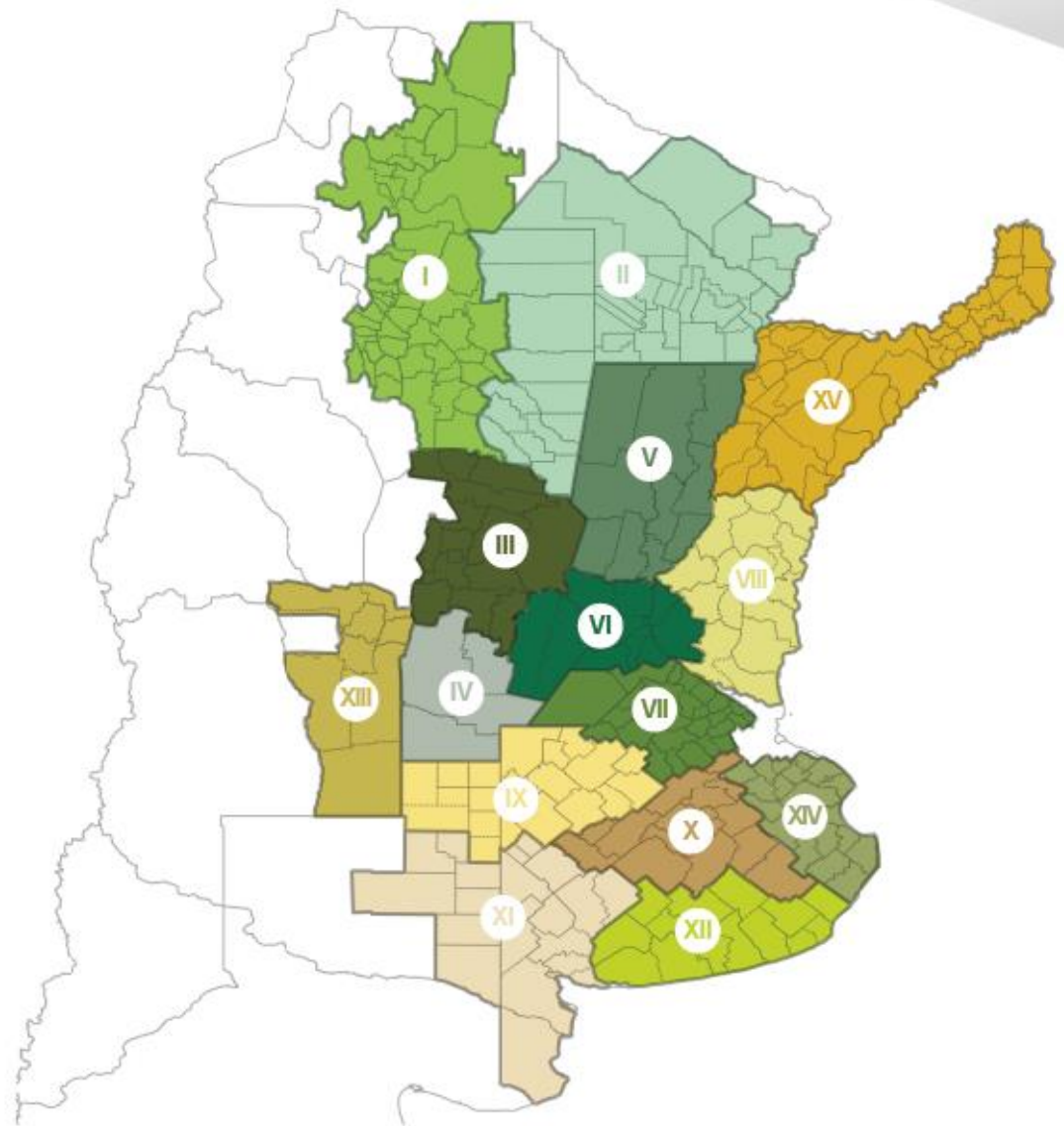
## CROP ANALYST

Andrés Paterniti  
[cpaterniti@bc.org.ar](mailto:cpaterniti@bc.org.ar)  
Soybean & Barley

## CROP SURVEY

Sofía Console Insúa  
[sconsoleinsua@bc.org.ar](mailto:sconsoleinsua@bc.org.ar)

Matías Mihura  
[mmihura@bc.org.ar](mailto:mmihura@bc.org.ar)



## CONTACT

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: @estimacionesbc

ISSN 2408-4344

- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

## AGRICULTURAL WEATHER OUTLOOK: JANUARY 30 TO FEBRUARY 5, 2020:

**SHARP TEMPERATURE RISE, COUPLED WITH HEAVY  
RAINFALLS OVER THE NORTH AND WEST-CENTER OF THE  
AREA AND SCARCE VALUES OVER THE REST. FINAL SHARP  
TEMPERATURE DROP.**

The current perspective begins with the presence of southerly winds. Tropical winds will soon return, raising highs above normal over most part of the Ag. region. Widespread precipitations are also in the forecast. The highest values will be observed over the north and west-center of the region. The rest of the area will receive precipitations ranging from moderate to scarce. Towards the end of the perspective, the entry of southerly winds will drop temperatures below normal across the agricultural region with the exception of its north-center area.

## SOYBEAN

To date, soybean planting is complete in the 17,4 M hectares projected for the current season. Most of the first-crop soybeans are defining yields, while second-crop soybeans are at the beginning of flowering. Moisture condition ranges from adequate to ideal. Crop condition is good. We project a final production of 53.1 M tons for the season 2019/2020.

## CORN

After a week with good weather conditions, corn planting has begun its final stage. The unplanted area is located in the north of the national agricultural area. To date, corn is 97 % planted out of the 6.3 M hectares projected for the season 2019/20. Weekly and YoY progress are estimated at 2.3 and 0.2 percentage points, respectively.

## SUNFLOWER

Sunflower is 27,4 % harvested. Most of the progress was observed in the main sunflower-producing areas of the NEA region and the north-center of Santa Fe. At the same time, fieldwork has begun in the north-center of Córdoba, and in the north and south belts. Over the last seven days, 65,000 hectares have been collected with an average yield of 2.1 T/H. Under this scenario, we maintain our final production estimate at 3,2 M tons.



---

WEEKLY AGRICULTURAL REPORT

# ANNEX

# SOYBEAN

2019/20 Season

As of Jan. 29, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	1.010.000	950.000	100,0	950.000
II	NEA	1.380.000	1.540.000	100,0	1.540.000
III	Ctro N Cba	1.860.000	1.860.000	100,0	1.860.000
IV	S Cba	1.660.000	1.665.000	100,0	1.665.000
V	Ctro N SFe	1.130.000	1.168.000	100,0	1.168.000
VI	Núcleo Norte	2.350.000	2.410.000	100,0	2.410.000
VII	Núcleo Sur	2.135.000	2.304.000	100,0	2.304.000
VIII	Ctro E ER	1.120.000	1.200.000	100,0	1.200.000
IX	N LP-OBA	1.950.000	1.954.000	100,0	1.954.000
X	Ctro BA	840.000	706.000	100,0	706.000
XI	SO BA-S LP	470.000	365.000	100,0	365.000
XII	SE BA	920.000	753.000	100,0	753.000
XIII	SL	280.000	237.000	100,0	237.000
XIV	Cuenca Sal	215.000	208.000	100,0	208.000
XV	Otras	80.000	80.000	100,0	80.000
<b>TOTAL</b>		<b>17.400.000</b>	<b>17.400.000</b>	<b>100,0</b>	<b>17.400.000</b>

# CORN

2019/20 Season

As of: Jan. 29, 2020

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	350.000	357.000	80,0	285.600
II NEA	620.000	630.000	82,0	516.600
III Ctro N Cba	920.000	900.000	100,0	900.000
IV S Cba	800.000	792.000	100,0	792.000
V Ctro N SFe	230.000	234.000	100,0	234.000
VI Núcleo Norte	670.000	670.000	100,0	670.000
VII Núcleo Sur	535.000	540.000	100,0	540.000
VIII Ctro E ER	315.000	320.000	100,0	320.000
IX N LP-OBA	670.000	665.000	100,0	665.000
X Ctro BA	325.000	327.000	100,0	327.000
XI SO BA-S LP	170.000	165.000	100,0	165.000
XII SEBA	230.000	233.000	100,0	233.000
XIII SL	325.000	325.000	100,0	325.000
XIV Cuenca Sal	110.000	112.000	100,0	112.000
XV Otras	30.000	30.000	81,0	24.300
<b>TOTAL</b>	<b>6.300.000</b>	<b>6.300.000</b>	<b>97,0</b>	<b>6.109.500</b>

# SUNFLOWER

2019/20 Season

As of: Jan.29, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectareage Harvested	Yield (qq/Ha)	Production (Tn)
	Planted	Lost	Harvestable				
I	NOA	-	-	-	-	-	-
II	NEA	305.000	13.500	291.500	89,0	259.435	522.062
III	Ctro N Cba	5.500	300	5.200	72,0	3.744	7.597
IV	S Cba	20.500	-	20.500	-	-	-
V	Ctro N SFe	230.000	5.500	224.500	75,0	168.375	382.792
VI	Núcleo Norte	10.000	200	9.800	15,0	1.470	3.749
VII	Núcleo Sur	8.500	100	8.400	2,0	168	386
VIII	Ctro EER	7.500	-	7.500	-	-	-
IX	N LP-OBA	120.500	-	120.500	-	-	-
X	Ctro BA	61.500	-	61.500	-	-	-
XI	SO BA-S LP	331.000	-	331.000	-	-	-
XII	SE BA	379.000	-	379.000	-	-	-
XIII	SL	18.000	-	18.000	-	-	-
XIV	Cuenca Sal	95.000	-	95.000	-	-	-
XV	Otras	8.000	-	8.000	-	-	-
<b>TOTAL</b>		<b>1.600.000</b>	<b>19.600</b>	<b>1.580.400</b>	<b>27,4</b>	<b>433.192</b>	<b>916.586</b>